

Philippines

The “Uncontested Opportunity”



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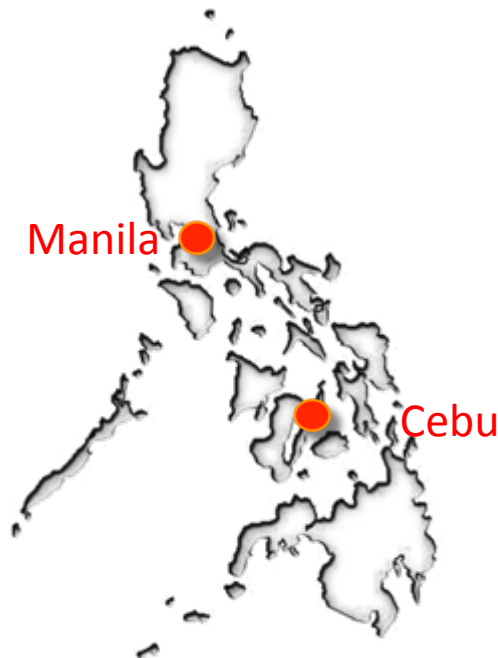
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Philippines - hidden gem of Asia

Cebu in Top 5 cities start a business outside Silicon Valley – Source: Entrepreneur 2015

1. Philippines one of the fastest growing economies in the World

3. Highly skilled, young workforce ~23yrs, 95% speak English



2. Influx US \$ into economy ~\$50Bln+ every year

4. Government eliminating corruption + ease of doing business

5. Philippines startup momentum – **500 funded startups \$2Bln by 2020**

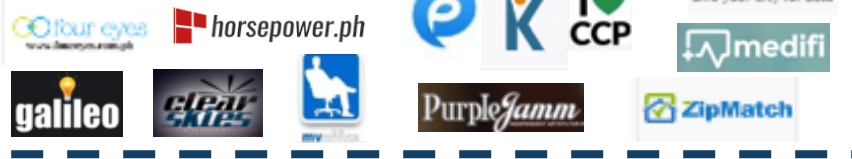
– Source: Phil Govt 2015

Philippines Startup community emerging

STARTUPS



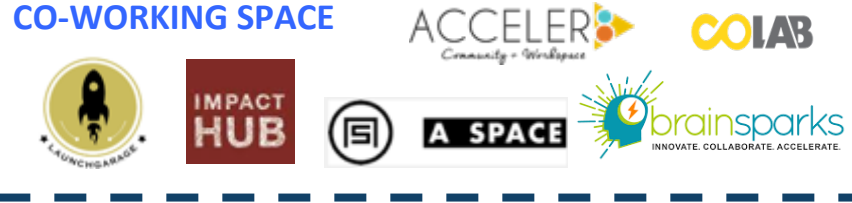
TACTILES



INCUBATORS/ACCELERATORS



CO-WORKING SPACE



EVENTS



ANGEL GROUPS



VENTURE CAPITAL



TECH MEDIA



GOVERNMENT



Philippines 2nd fastest growing games market in Asia!



Games Market



Source: Markets & Markets by 2020



Source: Digi-Capital by 2020

Zeenoh



Casual Games



Animated Series Youtube



PC/Console Games



Cloudstaff ~\$22Bln+ Outsourcing industry in Phil



Call center capital of the world!

Services in Phil ~\$22Bln+

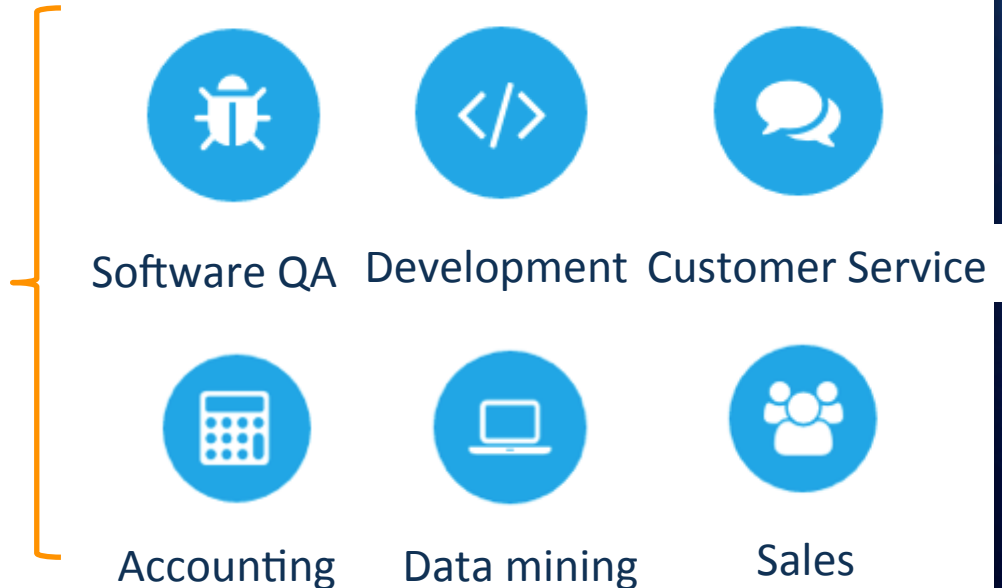
Source: IPBAP in 2015

Global ~\$120Bln+

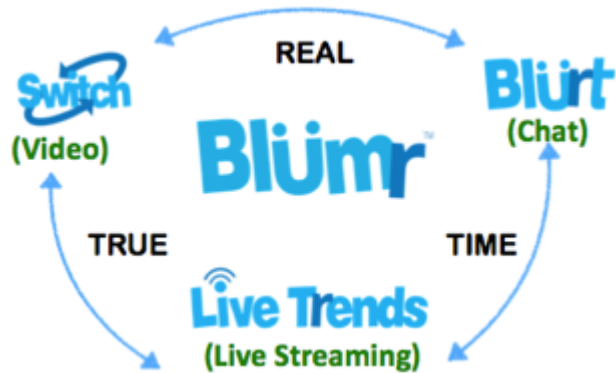
Source: Statista in 2015



PA Dev Sales Data Accounts Sales



LetsBlumIt – amazing technologies in Philippines!



WebRTC
\$5Bln+

Source: Markets & Markets by 2020

IoT
\$14T

Source: Cisco by 2022

As Services
Scale



Quality &
Latency becomes
an issue

 LetsBlumIt



Media
Streaming

Video
Messaging

Live
Broadcasting



MMOG

ClearSkies – customized drones for different industries



Drones
\$6Bln+

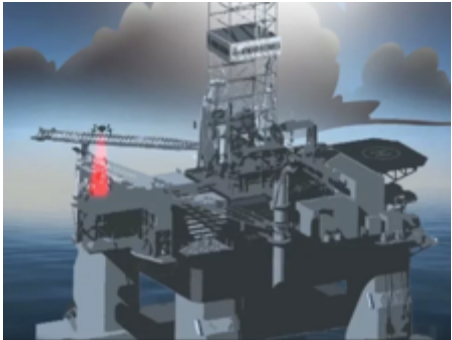
Source: Markets & Markets by 2020

Drones
\$91Bln

Source: Teal Group by 2024



Semi-finalists at 2016
Dubai Drones For
Good Awards
(1000+ entries, 200+
countries)



Oil & Gas Inspections



Security surveillance



Search & Rescue

Manila Valley – finding Filipino Startups with global scale

Internet of Things
\$14 Tril+

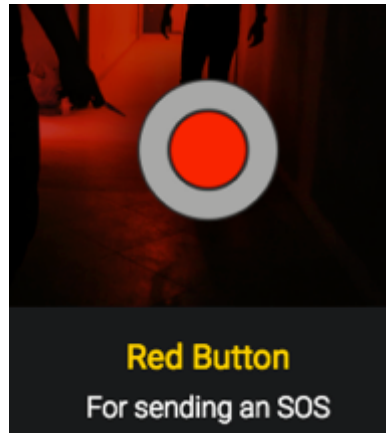
Source: Cisco by 2022

Crowdfunding
\$34 Bln

Source: Massolutions in 2015



Safety



IoT Sensory



Unifying Philippines through music



Manila Valley – more than a Accelerator, a ecosystem!

Accelerator: finding amazing technology & entrepreneurs in Philippines



Events: monthly events in Silicon Valley & Philippines



Universities: supporting a mentorship program at Philippines universities



Partners: support network in Philippines and Silicon Valley



Govt: supporting DTI in SF & local

Helping Philippines: DNA of Manila Valley!

THANK YOU!



US-ASIA TECHNOLOGY
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