

The Promise of 5G – The Journey Begins

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Personal wireless brought huge benefits

 Mobility, ease of access, reach, scalability, ease of deployment and lower costs

 5G will bring these and more benefits to sensors, actuators, machines, as well as enabling data analytics and AI, and ultimately Industry 4.0



More than a Another G



DoT India Report



5G Americas



Standards and Deployments



DoT India Report



Technology Evolution

1G	Analog,			Phones
2G		Ckt Switch	TDMA	Phones
3G	gital		CDMA,	Phones
4G	Diç	witch	MIMO - OFDMA	Smart Phones
5G		Pkt Sv	MIMO – OFDMA	Smart Phones IoT, LL-UR





Uptake Barriers

- eMBB Use case just another G / phone
 - Spectrum auctions
 - Availability of phones / devices
 - Infrastructure cost (small cells)
- IoT, LL/UR Use case mostly new
 - New class of devices and applications
 - High customization
 - Needs changes deep within industry process to adopt technology





Frequency Bands

Low < 1 GHz	Mid 3.5 GHz	24-40 GHz
IoT	Phones	Phones, FWA, Small
Large cells	Macro cells	cells



Spectrum Roadmap



are based indications from different countries/regions

CRS - 5G



mm-Band

- Bands
 - 24, 28, 37, 39 GHz
- Propagation mode
 - Generally LOS / single bounce LOS
 - No significant loss in free space
- Deployment
 - Smaller cells ~200 400 M
- Beamforming essential







5G Cell Radius – Fixed Aperture

Freq band	3.5 GHz	24 GHz	28 GHz	39 GHz	33 dBm Tx Power
Beam Width	25 Deg	3 Deg	2.5 Deg	2 Deg	20 x 20 cm
Cell Radius	620 M	460 M	400 M	380 M	array
Array Size	5x5	34 x34	40x40	55x55	

With a Fixed Aperture, Higher Frequencies Suffer Minimal Range Penalty



eMBB



eMMB (Another G)

- Service to phones, MyFi and CPEs
- 2-20 Gbps peak
- NSA initially, going to SA later
- 5G NR radio
- Mid and High Bands
- 20X lower cost/bit





5G FWA

- Delivers G bit access
- CPE terminals
- Verizon and AT&T roll out in US
- Low foliage
- Competition from 60 GHz Mesh (WeLink,..)



5G Americas



5G Phone Subs

1.9 B by 2024







5G Phones

	Xiaomi	Huawei	ZTE	LG	Samsung
Band GHz	3.5	3.5/28/ 39	3.5	3.5 / 28	28/39







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- Necessary for low latency
- Data localization
- Security
- Faster Analytics







- IoT market slow to develop
- 5G IoT is outdoor focused
- Rel 16 will define first cut (Dec 2020)

Short Range	Local Area	Wide Area
Bluetooth	WiFi	nB-IOT, CatM
Z-Wave	Zigbee	5G
BLE	SigFox	Lora





- 5G is the fabric to deliver AI Applications and Enabled Industries
- AI increasingly used in delivering 5G fabric





Manufacturing

- Wireless adds many benefits
 - Loc Flexibility
 - Lower cost
 - Reconfigurability
 - Faster integration to MEC / Analytics





V2X

- Intelligent transportation
 - Enhanced safety
 - Reducing congestion
 - Energy efficiency
 - Autonomous driving
- Also DSRC and IEEE standards





Summary

- 5G will be in service till around 2035
- Full maturity in 6-7 years
- Deployments of mobile and fixed services just beginning
- Real potential of 5G lies in the services enabled by MTC and LL/UR applications
- Perhaps only 1% of eventual 5G applications are now visible